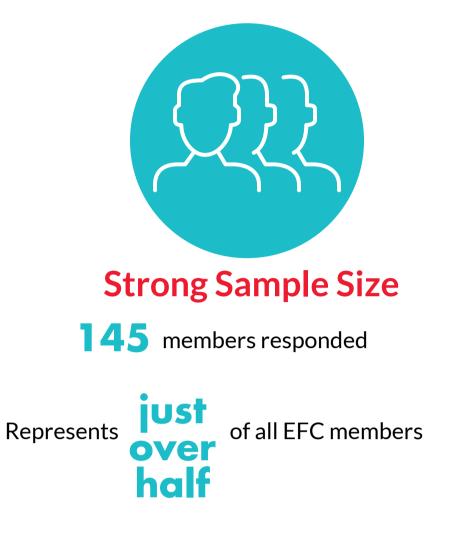
ELECTRO FEDERATION CANADA

2018 PROGRESS REPORT

This past summer, we asked members to rate their satisfaction with EFC and various programs and services. This feedback provides us with a strong measure for overall performance levels in key areas. Below, are highlights from the member satisfaction survey. These results have been reviewed by EFC staff, Board and Advisory Council members and will be used to set strategic priorities for the new year. Thank you to all who participated in this annual survey!



Reach: Survey Respondents





Member Type

65% Manufacturers

23% Distributors

12% CEMRA Reps



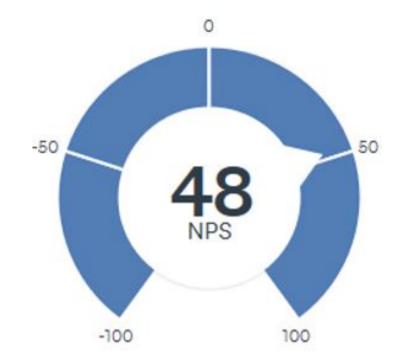
Regional Coverage

67%	19%
Ontario	Quebec

15% Other regions: Western & Atlantic provinces, U.S./Mexico

Results: Our Progress

Our high NPS Score indicates that members are largely "Promoters" and would likely recommend EFC to others.



EFC's Net Promoters Score (NPS) is tracking positively. This score has steadily climbed 10+ points since we first began measuring NPS performance four years ago!

Performance Ratings: Programs & Services

All ratings below are scored out of 5

EFC's Networking and Statistical Services remain in top position as the most high-performing services for members. Our talent engagement programs (YPN and Scholarship) are gaining traction and received high ratings this year.

Product Sections, YPN and Marketing Awards have had the highest performance rank increase year-over-year.











Scholarship Program 4.22









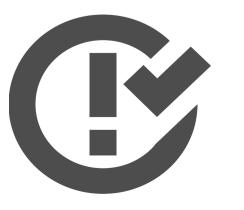




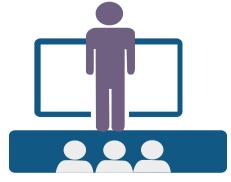
Product Sections 4.20

Communications 4.15

Technical Codes & Standards 4.14



Issues Management 4.01



Training & Education 3.97



Marketing Awards 3.92

Next Steps & Improvements

We heard you...and we're committed to better serving your needs by enhancing the following key areas:

Talent

Attraction, Development, Diversity

Support workforce development via talent attraction initiatives, diversity and inclusion.

Initiatives include:

- Develop a diversity and inclusion program centred on best practices and industry benchmarking.
- Integrate talent engagement efforts led by HR, YPN and Scholarship committees.
- Expand the EFC scholarship program to include ongoing engagement as a means to recruit young talent to our industry.

Codes & Standards

Leadership, Market Competitiveness

Position EFC as the trusted advisor with local. North American and international regulatory bodies to yield the successful influence of codes and standards, ultimately enhancing our members' competitiveness.

Initiatives include:

- Lead the Canadian technical committee to influence the North American interests.
- Increase member engagement and attendance at product section meetings to ensure all relevant members' issues are addressed.
- Promote engagement of YPNs in product section activity to secure succession planning.

CEMRA

Broaden Awareness, Heighten Service Offerings

Promote the value-add EFC's manufacturers' reps bring to our channel. Reinforce the key services that reps can leverage as an EFC member.

Initiatives include:

- Develop tools to promote the value of the manufacturers' reps model within the electrical industry.
- Maximize CEMRA members' engagement with available professional development programs and research reports to advance competitiveness.
- Develop a statistics program for CEMRA reps that allows them to track defined industry metrics for benchmarking.
- Promote industry training programs from NEMRA and NAED, exclusively available to EFC members.

Business Intelligence

Enhance Data Analytics Capabilities

Enhance business intelligence services to include data analytics and forecasting, enhanced market share reporting, relevant and timely research

Initiatives include:

- Improve member reporting to facilitate robust data analytics.
- Continue to monitor the timeliness and accuracy of statistical reports.
- Ensure research and educational content reflect members' identified 'game changers'.

Questions/Comments? We want to continue hearing from you. If you have any questions or comments about the survey results or our overall programming, please contact:

> Anne Harrigan, VP, Marketing Resource: <u>aharrigan@electrofed.com</u>, 416-716-1897 Carol McGlogan, President & CEO: cmcglogan@electrofed.com, 416-230-0914

Harmonization standards process and model to reflect our members' best

Regions **Increase Engagement, Improve Synergy**

Facilitate stronger liaison with regional members, especially those in the Western and Atlantic provinces.

Initiatives include:

 Regional member appointments to national EFC committee to ensure strong representation. Develop regional programs to address members' interests (i.e. Women's Network, YPN, training and education).

• Strengthen collaboration with regional electrical leagues and associations to offer more value to all members across Canada.

2018 EFC Members

Manufacturers

3M Canada Company ABB Inc. Baldor Electric Canada Inc., a Member of the ABB Group ABB Installation Products Ltd. Acuity Brands Anamet Canada Inc. Arlington Industries, Inc. Atkore Columbia MBF Beghelli Canada Inc. Bel Products Inc. BL Innovative Lighting Ltd. BJ Take Inc. Brady Canada Britech Corp. **BRK Canada** Broan-NuTone Canada, Inc. Cam Tran Co. Ltd. Carlo Gavazzi (Canada) Inc. Code Electric Products Contrast Lighting Controlab Inc. Convectair - NMT Inc. Cree Canada Danfoss Drives (Vacon) Delta Star Transformers Inc. Delta Transformer Inc. Domtech Inc. Eaton Industries (Canada) Company Eaton - B-Line Division Eaton - Bussman Division Eaton - Cooper Industries (Electrical) Inc. Eaton - Crouse-Hinds Division Eaton - Lighting Division Eaton - Power Quality Division Eaton - Power Systems Division Eaton - Residential & Wiring Devices Division Eiko Canada Ltd. Electra Electro Cables Inc. Emerson Electric Canada Limited Appleton Electric Ltd., an EGS Company EGS Easy Heat Inc. EXM Manufacturing Ltd. Federal Signal Corporation Festo Inc. Flextherm FLIR Systems Canada Limited Fluke Electronics Canada LP

Fluke Electronics Canada LP

GE Canada **GE** Current **GE** Lighting Prolec GE General Cable Company Ltd. Glen Dimplex Americas Greenlee Textron Inc. Hammond Manufacturing Co. Ltd. Hammond Power Solutions Inc. Hellermann Tvton Canada Hubbell Canada Hydel Enterprises Inc, Division of Circa Enterprises Inc. I-Gard Corporation **IBOCO** Corporation Ideal Industries (Canada), Corp. Ilsco of Canada Limited Intermatic Canada ULC **IPEX Electrical Inc.** Klein Tools, Inc. LAPP Canada Inc. Legrand Canada Wattstopper LEDVANCE Ltd. Leviton Manufacturing Company Inc. Liteline Corporation AutoGuard Motion Tracker Lutron Electronics Co., Inc. Magic Lite Ltd. Marcus Transformer of Canada LTD. MERSEN Canada Toronto Inc. Metalumen Manufacturing Inc. Mitsubishi Electric Automation Inc. Molex Canada Limited Nedap Inc. Nesco Inc. Nexans Canada Inc. Nidec Northern Cables Inc. Northern Transformers Corporation NSi Industries. LLC nVent nVent Electric PLC nVent Hoffman nVent Thermal Management Omron Canada Inc. Ouellet Canada Inc. Panduit Canada Partner Technologies Incorporated Peerless Electric Co. Ltd.

Peerless Electric Co. Ltd.

Philips Lighting Canada Phoenix Contact Ltd. Pilz Automation Safety Canada LP Pioneer Transformers Ltd. Plusrite Lighting Canada Powerline Products Inc. Premise, LED Inc. RAB Design Lighting Inc. RC Lighting Inc. **Rex Power Magnetics** Rittal Systems Ltd. Robertson Inc. Rockwell Automation Canada Inc. Sprecher + Schuh **Royal Building Products** SATCO Products Inc. S&C Electric Canada Ltd. Schneider Electric Canada Inc. Séche-Mains Comac Hand Dryers Service Wire Company SEW-Eurodrive Co. of Canada Ltd. Shawcor Siemens Canada Limited Siemens Transformers Canada Inc. Southwire Company Coleman Cable, Inc. Stanpro Lighting Systems Inc. Standard Products Inc. Stelpro Design Inc. Superior Flexible Conduits Inc. SurgePure Canada Inc. Technical Consumer Products Inc. Techspan Industries Inc. Fusetek Teco-Westinghouse Motors Inc. Toshiba International Corp. Tyco Electronics Connectivity - TE Energy Div. Universal Lighting Technologies USHIO Canada Inc. Venture Lighting Power Systems, NA Inc. Viscor, Inc. Wago Corporation Warmup Inc. Weidmuller Canada Wheatland Tube Company Wieland Electric Inc. Yaskawa Canada Inc. Yaskawa Canada Inc.

Distributors

Alliance Electrical Supply Inc. Anixter Canada Inc. Aztec Electrical Supply Inc. B.A. Robinson Co. Ltd. Sescolite Lighting Bartle & Gibson Co. Ltd. BJ Electric Supplies Ltd. Cesco Electrical Supply Ltd. City Electric Supply Daltco Electric & Supply (1979) Ltd. Deschênes & Fils Ltée Dubo Électrique Ltée. E.B. Horsman & Son E.C.S. Electrical Cable Supply Ltd. Eddy Group Limited Electrical Wholesalers (Calgary) Ltd. Electrical Wholesalers (Edmonton) Ltd. Electrimat Ltée. Electrozad Supply Company Limited Franklin Empire Inc. FuturPlus (Division of Cathelle Inc.) Graybar Canada Harris & Roome Supply Limited Gerrie Electric Wholesale Limited Bramtor Electric Supply Co. Ltd. Harwell Electric Supply House of Electrical Supplies Ltd. Ideal Supply Inc. Independent Electric Supply Inc. Industrial Electric Wire and Cable Co. J.W. Bird & Company Limited Longtest Inc. McLoughlan Supplies Limited Mercor Lighting National Cable Specialists North American Lighting Products Inc. O'Neil Electric Supply Limited Oscan Electrical Supplies Ltd. Paul Wolf Lighting & Electric Supply Ltd. PROAX Technologies ltd. Rexel Canada Electrical Inc. Rexel - Atlantic Divison Nedco Westburne

Robertson Electric Wholesale (2008) Ltd. Espo Electric Supply Rogers Electrical Wholesale Ltd. Sonepar Canada Dixon Electric, Div. of Sonepar Canada Gescan, Div. of Sonepar Canada Lumen, Div. of Sonepar Canada Inc. MGM Electric Limited, Div. of Sonepar Canada Sesco, Div. of Sonepar Canada Texcan, Div. of Sonepar Canada Supreme Lighting & Electric Supply Ltd. Vaughan Electrical Supply WESCO Distribution Canada LP Brews Supply Ltd. **EECOL Electric** Hazmasters LaPrairie Inc. Trydor Western Equipment Limited

Reps

Adanac Sales Inc. Agence Béliveau-Turmel & Associés Agence AMR Agence For-Trem Agence Ricard Alliance Marketing Ltd. Brockway Enterprises Brodwell Industrial Sales Ltd. C.S.A. Enterprises Limited Cascadia Sales Inc. Catalyst Sales & Marketing Collins Sales & Associates Contact Delage Inc. D.A.D. Sales Desdowd Inc. E.L.P. Marketing Limited Edge Electrical Marketing Inc. Elec-Tech Sales Ltd. ElectraSpec Inc. **Electrical Sales Network** ElectriXwest Agencies Ltd. Focus Electrical Sales Inc. GB Agencies Ltd. Heritage Sales and Marketing Hi-Tech Sales (1989) Limited Humelec Associates Limited

Intralec Electrical Products Ltd. ISTED Technical Sales (1999) Partnership Jebco Agencies K.M. Roberts & Associates Ltd. Ken Watt Agency L.T. Marketing Inc. Lande Associates Inc. Laplante et Associés Munden Enterprises Ltd. Next Sales & Marketing Inc. Northwinds Corporation Powerco Canada Inc. Promellis Inc. **Reptech Enterprises Limited** Roney Marketing Ltd. RWM Enterprises Ltd. S&D Lighting Group Solutions A. Leblanc - DBA Theovine Solutions BFC Inc. Technirep Mktg. Inc. Titan Marketing Solutions The Next Step TMC Sales Upper Canada Industries Vigilant Technical Sales

Affiliates

CSA Group Datalliance Electrical Business Kerrwil Publications Limited Jigsaw Systems, Inc. Plug 'n Drive Underwriters' Laboratories of Canada Veolia Environmental Services

Updated: September 2018

Distributor Marketing Groups

Affiliated Distributors IMARK Canada Marketing Inc. Spectra Marketing Group