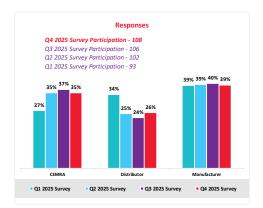
ELECTRO EFE

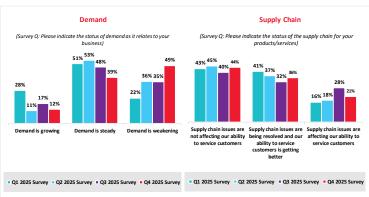
OVERALL

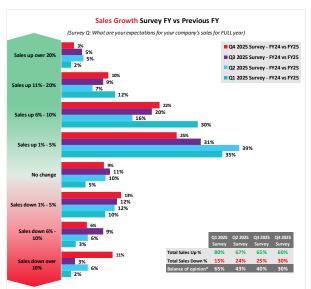
Electro-Federation Canada has released the Q4 2025 Business Confidence Survey Results. A total of 108 key association contacts participated in the latest survey, maintaining a consistent and representative sample across membership types. The findings indicate a decline in overall optimism, with 60% of respondents expecting sales growth in 2025—down from 65% in the previous survey. Comments from respondents continue to reflect persistent uncertainty driven by concerns over U.S. tariffs.

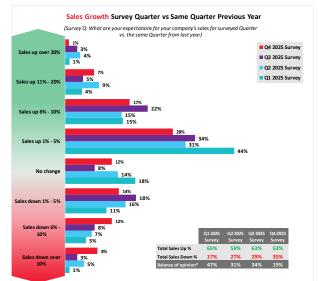
Looking ahead to Q4 2025, 53% of respondents predict sales increases, with 25% projecting growth of more than 5%. Additionally, 73% project growth for FY 2026, which has declined from 83% in the previous survey.

However, indications of market softening increased, with 49% of respondents reporting weakening demand—up from 35% in the previous survey. Additionally, supply chain challenges have declined, with 21% citing them as a barrier to customer service—up from 28% in the previous quarter.



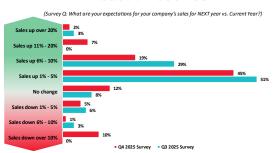






^{*} Percentage of respondent saying "Sales up" minus percentage of respondent saying "Sales down"

Sales Growth FY 2026 vs FY 2025



Comments wordcloud:

